



**Marshall & Ilsley Corporation**  
(NYSE: MI)

## 1st Quarter 2010 Supplemental Financial Information

The following unaudited financial information has been provided for the benefit of showing M&I's current versus historical results.

*For additional inquiries or  
questions, please contact:*

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**Marshall & Ilsley Corporation**  
Quarterly Financial Information

	1st Qtr. 2010	4th Qtr. 2009	3rd Qtr. 2009	2nd Qtr. 2009	1st Qtr. 2009	4th Qtr. 2008	3rd Qtr. 2008	2nd Qtr. 2008	1st Qtr. 2008
<b>PER COMMON SHARE DATA</b>									
<b>Diluted:</b>									
Net Income (Loss)	(\$0.27)	(\$0.54)	(\$0.68)	(\$0.83)	(\$0.44)	(\$7.25)	\$0.32	(\$1.52)	\$0.56
<b>Basic:</b>									
Net Income (Loss)	(0.27)	(0.54)	(0.68)	(0.83)	(0.44)	(7.25)	0.32	(1.52)	0.56
Dividend Declared per Common Share	0.01	0.01	0.01	0.01	0.01	0.32	0.32	0.32	0.31
Book Value per Common Share	9.95	10.21	12.98	13.52	17.45	17.58	25.12	25.26	27.09
<b>Common Shares Outstanding (millions):</b>									
Average - Diluted	524.1	479.3	366.8	280.8	264.5	261.0	259.2	258.6	262.3
End of Period	527.1	525.4	368.3	368.1	265.7	265.3	260.0	259.4	259.1
<b>INCOME STATEMENT (\$millions)</b>									
Net Interest Income (FTE)	\$409.1	\$406.1	\$394.5	\$398.5	\$408.8	\$469.0	\$447.5	\$454.6	\$437.5
Provision for Loan and Lease Losses	458.1	639.0	578.7	619.0	477.9	850.4	155.0	886.0	146.3
Non-Interest Revenues:									
Wealth Management	68.1	69.9	66.7	65.8	62.7	64.2	71.3	74.8	71.9
Service Charges on Deposits	32.1	33.6	33.6	34.1	35.3	35.9	36.7	37.9	35.7
Mortgage Banking	6.4	6.7	12.7	18.0	10.8	4.5	5.5	6.6	9.4
Net Investment Securities Gains (Losses)	0.1	40.6	(1.5)	82.7	0.1	(9.9)	1.0	0.5	25.7
Bank-Owned Life Insurance Revenue	10.8	11.4	10.3	8.0	9.3	(1.2)	12.8	12.0	12.4
Other	110.1	81.6	106.1	58.6	58.5	72.6	56.5	55.2	56.1
<b>Total Non-Interest Revenues</b>	<b>227.6</b>	<b>243.8</b>	<b>227.9</b>	<b>267.2</b>	<b>176.7</b>	<b>166.1</b>	<b>183.8</b>	<b>187.0</b>	<b>211.2</b>
Non-Interest Expenses:									
Salaries and Employee Benefits	161.6	169.2	179.2	187.2	155.2	178.0	184.0	186.6	174.7
Net Occupancy and Equipment	34.1	36.2	33.3	32.4	33.8	32.8	31.7	31.2	31.2
Software Expenses	7.9	6.7	7.7	7.0	6.6	5.6	6.5	6.3	6.2
Processing Charges	32.1	31.8	33.6	33.8	33.7	33.0	33.2	33.7	32.1
Supplies, Printing, Postage and Delivery	8.2	8.8	8.4	8.9	9.1	9.5	9.3	11.6	11.8
FDIC Insurance	27.3	25.8	17.8	49.2	15.1	7.2	6.0	2.2	1.9
Professional Services	20.8	26.6	23.5	22.0	19.2	23.9	16.5	18.2	13.5
Intangible Amortization	5.1	5.9	5.9	5.8	5.8	6.4	6.0	6.0	5.9
Goodwill Impairment	-	-	-	-	-	1,535.1	-	-	-
Other	74.8	98.4	100.0	68.8	67.0	106.4	66.8	84.6	38.5
<b>Total Non-Interest Expenses</b>	<b>371.9</b>	<b>409.4</b>	<b>409.4</b>	<b>415.1</b>	<b>345.5</b>	<b>1,937.9</b>	<b>360.0</b>	<b>380.4</b>	<b>315.8</b>
Tax Equivalent Adjustment	5.7	5.8	5.8	6.7	7.1	7.0	6.8	7.0	7.1
Pre-Tax Income (Loss)	(199.0)	(404.3)	(371.5)	(375.1)	(245.0)	(2,160.2)	109.5	(631.8)	179.5
Provision (Benefit) for Income Taxes	(83.6)	(170.0)	(148.1)	(166.1)	(153.0)	(281.2)	26.4	(238.0)	33.3
<b>Net Income (Loss) Attributable to M&amp;I</b>	<b>(\$115.4)</b>	<b>(\$234.3)</b>	<b>(\$223.4)</b>	<b>(\$209.0)</b>	<b>(\$92.0)</b>	<b>(\$1,879.0)</b>	<b>\$83.1</b>	<b>(\$393.8)</b>	<b>\$146.2</b>
<b>Preferred Dividends</b>	<b>(25.1)</b>	<b>(25.2)</b>	<b>(25.0)</b>	<b>(25.0)</b>	<b>(24.9)</b>	<b>(12.7)</b>	-	-	-
<b>Net Income (Loss) Attributable to M&amp;I Common Shareholders</b>	<b>(\$140.5)</b>	<b>(\$259.5)</b>	<b>(\$248.4)</b>	<b>(\$234.0)</b>	<b>(\$116.9)</b>	<b>(\$1,891.7)</b>	<b>\$83.1</b>	<b>(\$393.8)</b>	<b>\$146.2</b>

**Marshall & Ilsley Corporation**  
**Quarterly Financial Information**

	March 31, 2010	December 31, 2009	September 30, 2009	June 30, 2009	March 31, 2009	December 31, 2008	September 30, 2008	June 30, 2008	March 31, 2008
<b>ASSETS - END OF PERIOD (\$millions)</b>									
Cash and Due From Banks	\$589	\$769	\$675	\$797	\$745	\$851	\$982	\$1,316	\$1,360
Trading Assets	255	256	270	261	687	518	163	133	195
Short - Term Investments	2,021	1,192	1,605	916	451	231	137	596	307
Investment Securities	7,625	7,177	6,430	6,125	7,728	7,668	7,383	7,695	7,853
Loans and Leases:									
Commercial Loans and Leases:									
Commercial Loans	11,861	12,476	13,041	14,282	14,576	14,880	15,185	15,328	14,901
Commercial Lease Financing	454	474	492	510	532	562	526	514	513
Total Commercial Loans and Leases	12,315	12,950	13,533	14,792	15,108	15,442	15,711	15,842	15,414
Commercial Real Estate	13,532	13,646	13,884	13,938	12,999	12,542	12,114	11,891	11,574
Residential Real Estate	4,824	4,969	5,135	5,465	5,711	5,734	5,674	5,632	5,358
Construction and Development:									
Commercial	3,134	3,257	3,604	3,790	4,643	5,063	5,406	5,355	5,383
Residential	1,972	2,282	2,710	3,039	3,608	3,980	4,354	4,614	4,984
Total Construction and Development	5,106	5,539	6,314	6,829	8,251	9,043	9,760	9,969	10,367
Consumer Loans and Leases:									
Home Equity Loans and Lines	4,590	4,715	4,813	4,912	5,025	5,082	5,053	4,992	4,722
Personal Loans	2,158	2,258	2,268	2,068	1,952	1,929	1,902	1,714	1,665
Personal Lease Financing	124	141	159	179	199	213	203	193	200
Total Consumer Loans and Leases	6,872	7,114	7,240	7,159	7,176	7,224	7,158	6,899	6,587
Total Loans and Leases	42,649	44,218	46,106	48,183	49,245	49,985	50,417	50,233	49,300
Reserve for Loan and Lease Losses	(1,515)	(1,481)	(1,414)	(1,368)	(1,352)	(1,202)	(1,031)	(1,029)	(544)
Premises and Equipment, net	558	566	570	573	570	565	542	524	514
Goodwill and Other Intangibles	739	744	752	757	758	763	2,237	2,242	2,246
Other Assets	3,648	3,769	3,551	3,450	2,958	2,957	2,671	2,550	2,167
Total Assets	<u>\$56,569</u>	<u>\$57,210</u>	<u>\$58,545</u>	<u>\$59,694</u>	<u>\$61,790</u>	<u>\$62,336</u>	<u>\$63,501</u>	<u>\$64,260</u>	<u>\$63,398</u>
<b>LIABILITIES - END OF PERIOD (\$millions)</b>									
Deposits:									
Noninterest Bearing	\$7,788	\$7,833	\$8,286	\$7,848	\$6,988	\$6,880	\$6,359	\$6,390	\$6,138
Interest Bearing:									
Savings and NOW	7,373	6,938	6,023	4,893	3,628	3,454	3,151	3,253	3,187
Money Market	12,758	11,315	10,403	9,979	10,614	10,753	10,640	10,774	11,673
Time	13,830	15,306	16,712	18,080	17,725	18,072	17,958	17,478	14,854
Foreign	233	246	296	392	609	1,864	1,932	3,278	2,875
Total Interest Bearing	34,194	33,805	33,434	33,344	32,576	34,143	33,681	34,783	32,589
Total Deposits	41,982	41,638	41,720	41,192	39,564	41,023	40,040	41,173	38,727
Short - Term Borrowings	894	1,120	1,541	1,475	5,336	4,058	6,267	6,036	7,045
Long - Term Borrowings	5,865	6,426	7,512	9,297	9,539	9,614	9,714	9,565	9,672
Other Liabilities	958	1,040	1,370	1,135	1,100	1,370	978	962	970
Total Liabilities	49,699	50,224	52,143	53,099	55,539	56,065	56,999	57,736	56,414
<b>EQUITY - END OF PERIOD (\$millions)</b>									
Preferred Equity	1,654	1,650	1,646	1,643	1,639	1,636	-	-	-
Common Equity	5,239	5,376	4,767	5,011	4,677	4,782	6,599	6,582	7,042
Accumulated Other Comprehensive Income:									
Unrealized Gains (Losses) on Securities	13	(13)	41	4	15	(57)	(68)	(31)	9
Unrealized Gains (Losses) on Derivatives	(52)	(44)	(64)	(75)	(93)	(103)	(42)	(40)	(80)
Postretirement Benefits - Funded Status	5	6	1	1	2	2	3	3	3
Total Accumulated Other Comprehensive Income	(34)	(51)	(22)	(70)	(76)	(158)	(107)	(68)	(68)
Total Common Equity	5,205	5,325	4,745	4,941	4,601	4,624	6,492	6,514	6,974
Marshall & Ilsley Corporation Shareholders' Equity	6,859	6,975	6,391	6,584	6,240	6,260	6,492	6,514	6,974
Noncontrolling Interest in Subsidiaries	11	11	11	11	11	11	10	10	10
Total Equity	6,870	6,986	6,402	6,595	6,251	6,271	6,502	6,524	6,984
Total Liabilities and Equity	<u>\$56,569</u>	<u>\$57,210</u>	<u>\$58,545</u>	<u>\$59,694</u>	<u>\$61,790</u>	<u>\$62,336</u>	<u>\$63,501</u>	<u>\$64,260</u>	<u>\$63,398</u>

**Marshall & Ilsley Corporation**  
Quarterly Financial Information

	1st Qtr. 2010	4th Qtr. 2009	3rd Qtr. 2009	2nd Qtr. 2009	1st Qtr. 2009	4th Qtr. 2008	3rd Qtr. 2008	2nd Qtr. 2008	1st Qtr. 2008
<b>AVERAGE ASSETS (\$millions)</b>									
Cash and Due from Banks	\$687	\$756	\$739	\$748	\$803	\$867	\$892	\$879	\$953
Trading Assets	253	261	251	581	585	304	144	162	179
Short - Term Investments	1,721	2,475	1,791	459	570	617	387	371	332
Investment Securities	7,454	6,519	6,255	7,314	7,689	7,298	7,509	7,735	7,911
Loans and Leases:									
Commercial Loans and Leases:									
Commercial Loans	12,225	12,721	13,667	14,404	14,745	14,888	15,002	15,086	14,389
Commercial Lease Financing	462	481	497	522	547	534	511	517	522
Total Commercial Loans and Leases	12,687	13,202	14,164	14,926	15,292	15,422	15,513	15,603	14,911
Commercial Real Estate	13,587	13,813	13,844	13,549	12,872	12,203	11,942	11,703	11,507
Residential Real Estate	4,868	5,085	5,263	5,695	5,768	5,675	5,631	5,525	5,182
Construction and Development:									
Commercial	3,251	3,527	3,782	4,188	4,820	5,490	5,419	5,423	5,436
Residential	2,178	2,537	2,871	3,399	3,851	4,296	4,538	4,950	5,116
Total Construction and Development	5,429	6,064	6,653	7,587	8,671	9,786	9,957	10,373	10,552
Consumer Loans and Leases:									
Home Equity Loans and Lines	4,645	4,762	4,844	4,969	5,064	5,071	5,027	4,835	4,670
Personal Loans	2,185	2,255	2,200	1,959	1,942	1,878	1,766	1,693	1,590
Personal Lease Financing	133	150	169	190	207	211	196	199	198
Total Consumer Loans and Leases	6,963	7,167	7,213	7,118	7,213	7,160	6,989	6,727	6,458
Total Loans and Leases	43,534	45,331	47,137	48,875	49,816	50,246	50,032	49,931	48,610
Reserve for Loan and Lease Losses	(1,535)	(1,459)	(1,359)	(1,361)	(1,245)	(1,183)	(1,083)	(682)	(557)
Premises and Equipment, net	563	570	574	572	569	552	533	521	509
Goodwill and Other Intangibles	741	749	755	757	761	2,237	2,239	2,244	2,242
Other Assets	3,676	3,277	3,102	2,999	2,889	2,671	2,411	2,329	2,174
Total Assets	\$57,094	\$58,479	\$59,245	\$60,944	\$62,437	\$63,609	\$63,064	\$63,490	\$62,353
Memo:									
Average Earning Assets	\$52,962	\$54,586	\$55,434	\$57,229	\$58,660	\$58,465	\$58,072	\$58,199	\$57,032
Average Earning Assets Excluding Investment Securities									
Unrealized Gains / (Losses)	\$52,957	\$54,548	\$55,426	\$57,190	\$58,719	\$58,600	\$58,137	\$58,198	\$56,998
<b>AVERAGE LIABILITIES (\$millions)</b>									
Deposits:									
Noninterest Bearing	\$7,819	\$7,998	\$7,862	\$7,355	\$6,482	\$6,063	\$5,909	\$5,828	\$5,629
Interest Bearing:									
Savings and NOW	7,227	6,468	5,575	4,175	3,530	3,228	3,293	3,273	3,202
Money Market	11,936	10,721	10,293	10,207	10,631	10,641	10,545	11,199	11,687
Time	14,680	16,082	17,234	17,652	17,901	18,272	17,328	15,977	13,960
Foreign	248	302	372	469	1,123	2,406	2,613	2,776	3,250
Total Interest Bearing	34,091	33,573	33,474	32,503	33,185	34,547	33,779	33,225	32,099
Total Deposits	41,910	41,571	41,336	39,858	39,667	40,610	39,688	39,053	37,728
Short - Term Borrowings	1,015	1,524	1,875	4,206	5,724	5,035	6,415	6,799	6,416
Long - Term Borrowings	6,232	7,335	8,387	9,440	9,571	9,686	9,653	9,639	10,020
Other Liabilities	928	1,031	994	1,041	1,122	978	774	1,023	1,152
Total Liabilities	50,085	51,461	52,592	54,545	56,084	56,309	56,530	56,514	55,316
<b>AVERAGE EQUITY (\$millions)</b>									
Marshall & Ilsley Corporation Shareholders' Equity	6,998	7,007	6,642	6,388	6,343	7,290	6,524	6,966	7,027
Noncontrolling Interest in Subsidiaries	11	11	11	11	10	10	10	10	10
Total Equity	7,009	7,018	6,653	6,399	6,353	7,300	6,534	6,976	7,037
Total Liabilities and Equity	\$57,094	\$58,479	\$59,245	\$60,944	\$62,437	\$63,609	\$63,064	\$63,490	\$62,353
Memo:									
Average Interest Bearing Liabilities	\$41,338	\$42,432	\$43,736	\$46,149	\$48,480	\$49,268	\$49,847	\$49,663	\$48,535

**Marshall & Ilsley Corporation**  
Quarterly Financial Information

	March 31, 2010	December 31, 2009	September 30, 2009	June 30, 2009	March 31, 2009	December 31, 2008	September 30, 2008	June 30, 2008	March 31, 2008
<b>Construction and Development Loans - End of Period (\$millions)</b>									
Construction and Development:									
Commercial:									
Construction	\$2,305	\$2,414	\$2,737	\$2,885	\$3,791	\$4,233	\$4,448	\$4,363	\$4,411
Land	829	843	867	905	852	830	958	992	972
Total Commercial	3,134	3,257	3,604	3,790	4,643	5,063	5,406	5,355	5,383
Residential:									
Construction by Individuals	186	300	418	599	752	881	963	1,013	995
Land	1,425	1,574	1,767	1,897	2,044	2,122	2,189	2,304	2,454
Construction by Developers	361	408	525	543	812	977	1,202	1,297	1,535
Total Residential	1,972	2,282	2,710	3,039	3,608	3,980	4,354	4,614	4,984
Total Construction and Development	\$5,106	\$5,539	\$6,314	\$6,829	\$8,251	\$9,043	\$9,760	\$9,969	\$10,367
	1st Qtr. 2010	4th Qtr. 2009	3rd Qtr. 2009	2nd Qtr. 2009	1st Qtr. 2009	4th Qtr. 2008	3rd Qtr. 2008	2nd Qtr. 2008	1st Qtr. 2008
<b>Construction and Development Loans - Average (\$millions)</b>									
Construction and Development:									
Commercial:									
Construction	\$2,392	\$2,649	\$2,860	\$3,290	\$3,966	\$4,577	\$4,433	\$4,431	\$4,463
Land	859	878	922	898	854	913	986	992	973
Total Commercial	3,251	3,527	3,782	4,188	4,820	5,490	5,419	5,423	5,436
Residential:									
Construction by Individuals	254	358	500	690	834	938	1,009	1,013	1,010
Land	1,526	1,705	1,851	2,016	2,094	2,200	2,254	2,419	2,511
Construction by Developers	398	474	520	693	923	1,158	1,275	1,518	1,595
Total Residential	2,178	2,537	2,871	3,399	3,851	4,296	4,538	4,950	5,116
Total Construction and Development	\$5,429	\$6,064	\$6,653	\$7,587	\$8,671	\$9,786	\$9,957	\$10,373	\$10,552

**Definitions**

Commercial Construction - Loans primarily to mid-sized local and regional companies to construct a variety of commercial projects.

Commercial Land - Loans primarily to mid-sized local and regional companies to acquire and develop land for a variety of commercial projects.

Residential Construction by Individuals - Loans primarily to individuals to construct 1-4 family homes.

Residential Land - Loans primarily to individuals and mid-sized local and regional builders to acquire and develop land for 1-4 family homes.

Residential Construction by Developers - Loans primarily to mid-sized local and regional builders to construct 1-4 family homes in residential subdivisions.

**Marshall & Isley Corporation**  
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	1st Qtr. 2010	4th Qtr. 2009	3rd Qtr. 2009	2nd Qtr. 2009	1st Qtr. 2009	4th Qtr. 2008	3rd Qtr. 2008	2nd Qtr. 2008	1st Qtr. 2008
<b>KEY RATIOS</b>									
Net Interest Margin (FTE) / Avg. Earning Assets	3.13 %	2.95 %	2.82 %	2.79 %	2.82 %	3.18 %	3.06 %	3.14 %	3.09 %
Interest Spread (FTE)	2.78	2.55	2.42	2.40	2.48	2.77	2.65	2.71	2.53
Efficiency Ratio	58.4	67.3	66.1	70.7	59.0	n.m.	57.0	59.3	50.6
Equity / Assets (End of Period) (a)	12.2	12.2	10.9	11.1	10.1	10.1	10.2	10.2	11.0
Tangible Common Equity / Tangible Assets (End of Period)	8.1	8.2	7.0	7.2	6.4	6.4	7.0	7.0	7.8
Tangible Total Equity / Tangible Assets (End of Period) (a)	11.1	11.1	9.9	10.0	9.1	9.0	7.0	7.0	7.8
<b>MARGIN ANALYSIS (b)</b>									
Loans and Leases:									
Commercial Loans and Leases	4.53 %	4.43 %	4.19 %	4.01 %	3.90 %	5.36 %	5.29 %	5.37 %	6.25 %
Commercial Real Estate	5.02	5.07	5.02	5.11	5.26	6.07	6.16	6.40	6.75
Residential Real Estate	5.15	5.15	5.22	5.25	5.58	5.73	5.90	6.13	6.29
Construction and Development	3.74	3.62	3.62	3.63	3.72	4.90	5.28	5.54	6.37
Home Equity Loans and Lines	4.98	5.01	5.00	5.06	5.19	5.84	6.16	6.27	6.89
Personal Loans and Leases	5.50	5.41	5.44	5.64	5.54	6.08	6.16	6.38	6.98
Total Loans and Leases	4.75	4.71	4.61	4.58	4.62	5.56	5.68	5.86	6.49
Investment Securities	3.47	3.57	3.77	4.11	4.26	4.63	4.62	4.77	5.03
Short - Term Investments	0.26	0.26	0.27	1.13	0.89	1.37	1.99	1.96	2.82
Interest Income (FTE) / Avg. Interest Earning Assets	4.41 %	4.35 %	4.36 %	4.46 %	4.50 %	5.38 %	5.51 %	5.68 %	6.25 %
Interest Bearing Deposits:									
Savings and NOW	0.47 %	0.49 %	0.53 %	0.29 %	0.13 %	0.32 %	0.47 %	0.52 %	0.97 %
Money Market	0.80	0.84	0.81	0.72	0.62	1.16	1.70	1.80	2.96
Time	2.22	2.33	2.41	2.64	2.71	3.48	3.55	3.84	4.47
Foreign	0.41	0.38	0.40	0.36	0.33	0.59	1.59	1.76	2.96
Total Interest Bearing Deposits	1.34	1.48	1.58	1.71	1.69	2.27	2.52	2.65	3.42
Short - Term Borrowings	0.27	0.29	0.33	0.27	0.28	1.06	2.15	2.25	3.36
Long - Term Borrowings	3.44	3.55	3.75	4.06	4.24	4.64	4.51	4.58	4.91
Interest Expense / Avg. Interest Bearing Liabilities	1.63 %	1.80 %	1.94 %	2.06 %	2.02 %	2.61 %	2.86 %	2.97 %	3.72 %
Net Interest Margin (FTE) / Avg. Earning Assets	3.13 %	2.95 %	2.82 %	2.79 %	2.82 %	3.18 %	3.06 %	3.14 %	3.09 %
Interest Spread (FTE)	2.78 %	2.55 %	2.42 %	2.40 %	2.48 %	2.77 %	2.65 %	2.71 %	2.53 %

Notes:

(a) Includes preferred equity and noncontrolling interest in subsidiaries.

(b) Based on average balances excluding fair value adjustments for available for sale securities.

**Marshall & Isley Corporation**  
Quarterly Financial Information

	March 31, 2010	December 31, 2009	September 30, 2009	June 30, 2009	March 31, 2009	December 31, 2008	September 30, 2008	June 30, 2008	March 31, 2008
<b>CREDIT QUALITY (\$ millions)</b>									
Nonperforming Assets:									
Nonaccrual Loans and Leases	\$1,898.7	\$1,987.1	\$2,122.0	\$2,221.6	\$1,960.8	\$1,457.8	\$1,226.4	\$984.3	\$772.8
Nonaccrual Loans Held for Sale	55.1	57.7	128.1	194.5	113.8	69.2	34.2	22.5	1.3
Total Nonperforming Loans and Leases	\$1,953.8	\$2,044.8	\$2,250.1	\$2,416.1	\$2,074.6	\$1,527.0	\$1,260.6	\$1,006.8	\$774.1
Other Real Estate Owned (OREO)	454.3	430.8	351.2	356.8	344.3	320.9	267.2	207.1	177.8
Total Nonperforming Assets	\$2,408.1	\$2,475.6	\$2,601.3	\$2,772.9	\$2,418.9	\$1,847.9	\$1,527.8	\$1,213.9	\$951.9
Renegotiated Loans	\$731.8	\$793.5	\$935.3	\$818.5	\$446.0	\$270.3	\$89.5	\$16.5	\$0.1
Loans Past Due 90 Days or More	\$9.3	\$8.8	\$13.1	\$15.1	\$16.1	\$14.5	\$12.1	\$17.7	\$12.8
	1st Qtr. 2010	4th Qtr. 2009	3rd Qtr. 2009	2nd Qtr. 2009	1st Qtr. 2009	4th Qtr. 2008	3rd Qtr. 2008	2nd Qtr. 2008	1st Qtr. 2008
<b>CREDIT QUALITY RATIOS</b>									
Net Charge-Offs / Average Loans and Leases	3.94 %	5.01 %	4.48 %	4.95 %	2.67 %	5.38 %	1.21 %	3.23 %	1.08 %
Loan and Lease Loss Reserve / Period-End Loans and Leases	3.55	3.35	3.07	2.84	2.75	2.41	2.05	2.05	1.10
Nonperforming Assets / Period-End Loans and Leases and OREO	5.59	5.54	5.60	5.71	4.88	3.67	3.01	2.41	1.92
Nonperforming Loans and Leases / Period-End Loans and Leases	4.58	4.62	4.88	5.01	4.21	3.05	2.50	2.00	1.57
Loan and Lease Loss Reserve / Nonperforming Loans and Leases (a)	80	75	67	62	69	82	84	105	70
<b>RECONCILIATION OF RESERVE FOR LOAN AND LEASE LOSSES (b) (\$ millions)</b>									
Beginning Balance	\$1,480.5	\$1,413.7	\$1,367.8	\$1,352.1	\$1,202.2	\$1,031.5	\$1,028.8	\$543.5	\$496.2
Provision for Loan and Lease Losses	458.1	639.0	578.7	619.0	477.9	850.4	155.0	886.0	146.3
Allowance of Banks and Loans Acquired	-	-	-	-	-	-	-	-	32.1
Loans and Leases Charged Off:									
Commercial	137.1	99.3	206.3	68.7	62.3	96.0	32.0	37.5	4.0
Real Estate	287.3	468.4	323.2	534.3	265.0	576.0	124.0	362.6	123.8
Personal	11.6	29.0	11.3	9.1	10.6	13.8	7.1	8.0	7.3
Leases	0.4	1.5	0.8	1.0	2.3	0.7	0.2	0.7	0.7
Total Charge-Offs	436.4	598.2	541.6	613.1	340.2	686.5	163.3	408.8	135.8
Recoveries on Loans and Leases:									
Commercial	2.8	14.1	1.3	2.5	1.9	1.9	2.2	2.2	0.8
Real Estate	7.7	9.7	5.9	5.7	7.4	3.0	6.9	4.3	2.3
Personal	2.1	1.7	1.6	1.3	1.3	1.2	1.5	1.2	1.2
Leases	0.4	0.4	0.1	0.3	1.6	0.6	0.4	0.4	0.4
Total Recoveries	13.0	25.9	8.9	9.8	12.2	6.7	11.0	8.1	4.7
Net Loan and Lease Charge-offs	423.4	572.3	532.7	603.3	328.0	679.8	152.3	400.7	131.1
Ending Balance	\$1,515.2	\$1,480.5	\$1,413.7	\$1,367.8	\$1,352.1	\$1,202.2	\$1,031.5	\$1,028.8	\$543.5

Notes:

- (a) Excludes nonaccrual loans held for sale.  
(b) May not add due to rounding.

**Marshall & Ilsley Corporation**  
Quarterly Financial Information

SELECTED SEGMENTS (\$millions)	1st Qtr. 2010	4th Qtr. 2009	3rd Qtr. 2009	2nd Qtr. 2009	1st Qtr. 2009	4th Qtr. 2008	3rd Qtr. 2008	2nd Qtr. 2008	1st Qtr. 2008
<b>Commercial Banking</b>									
Net Interest Income	\$230.6	\$238.5	\$234.1	\$214.6	\$199.6	\$201.9	\$191.2	\$194.6	\$188.9
Provision for Loan and Lease Losses	223.5	291.7	304.2	193.4	154.4	532.1	97.2	769.6	120.2
Net Interest Income / (Loss) after Provision for Loan and Lease Losses	7.1	(53.2)	(70.1)	21.2	45.2	(330.2)	94.0	(575.0)	68.7
Other Income	22.3	17.2	11.2	14.8	26.7	26.0	28.2	26.2	24.7
Goodwill Impairment	-	-	-	-	-	925.6	-	-	-
All Other Expense	63.4	69.6	77.0	69.6	57.6	72.7	64.7	81.6	64.3
Income (Loss) Before Income Taxes	(34.0)	(105.6)	(135.9)	(33.6)	14.3	(1,302.5)	57.5	(630.4)	29.1
Income Tax Expense (Benefit)	(13.6)	(42.2)	(54.3)	(13.5)	5.7	(163.8)	23.0	(252.2)	11.6
Segment Income (Loss)	<u>(\$20.4)</u>	<u>(\$63.4)</u>	<u>(\$81.6)</u>	<u>(\$20.1)</u>	<u>\$8.6</u>	<u>(\$1,138.7)</u>	<u>\$34.5</u>	<u>(\$378.2)</u>	<u>\$17.5</u>
Identifiable Assets	<u>\$22,110.6</u>	<u>\$22,855.8</u>	<u>\$23,764.4</u>	<u>\$24,944.8</u>	<u>\$25,478.6</u>	<u>\$25,771.3</u>	<u>\$27,167.9</u>	<u>\$27,537.6</u>	<u>\$27,406.7</u>
<b>Community Banking</b>									
Net Interest Income	\$186.2	\$186.4	\$181.4	\$166.1	\$173.4	\$204.8	\$194.2	\$197.7	\$196.1
Provision for Loan and Lease Losses	133.0	200.2	158.7	316.9	133.5	120.9	62.3	107.1	26.7
Net Interest Income / (Loss) after Provision for Loan and Lease Losses	53.2	(13.8)	22.7	(150.8)	39.9	83.9	131.9	90.6	169.4
Other Income	90.6	47.8	49.4	55.8	47.8	44.1	47.4	48.0	43.8
Goodwill Impairment	-	-	-	-	-	609.5	-	-	-
All Other Expense	184.3	210.9	211.0	211.4	178.8	182.4	173.8	177.6	159.2
Income (Loss) Before Income Taxes	(40.5)	(176.9)	(138.9)	(306.4)	(91.1)	(663.9)	5.5	(39.0)	54.0
Income Tax Expense (Benefit)	(16.2)	(70.8)	(55.6)	(122.6)	(36.4)	(56.0)	2.2	(15.6)	21.6
Segment Income (Loss)	<u>(\$24.3)</u>	<u>(\$106.1)</u>	<u>(\$83.3)</u>	<u>(\$183.8)</u>	<u>(\$54.7)</u>	<u>(\$607.9)</u>	<u>\$3.3</u>	<u>(\$23.4)</u>	<u>\$32.4</u>
Identifiable Assets	<u>\$15,549.2</u>	<u>\$16,244.5</u>	<u>\$16,855.2</u>	<u>\$17,799.8</u>	<u>\$18,322.9</u>	<u>\$18,805.6</u>	<u>\$19,235.2</u>	<u>\$19,373.0</u>	<u>\$19,373.5</u>
<b>Wealth Management</b>									
Net Interest Income	\$17.7	\$18.4	\$18.4	\$14.8	\$15.0	\$17.5	\$15.4	\$14.6	\$14.5
Provision for Loan and Lease Losses	12.3	12.2	14.0	6.5	10.0	16.4	1.7	2.6	2.9
Net Interest Income after Provision for Loan and Lease Losses	5.4	6.2	4.4	8.3	5.0	1.1	13.7	12.0	11.6
Other Income	69.8	71.6	68.6	68.5	64.9	66.1	73.2	77.8	74.3
Other Expense	63.2	67.4	66.7	68.9	56.6	95.8	79.6	65.8	60.7
Income (Loss) Before Income Taxes	12.0	10.4	6.3	7.9	13.3	(28.6)	7.3	24.0	25.2
Income Tax Expense (Benefit)	4.9	4.0	2.4	3.1	5.7	(11.7)	2.9	9.7	10.2
Segment Income (Loss)	<u>\$7.1</u>	<u>\$6.4</u>	<u>\$3.9</u>	<u>\$4.8</u>	<u>\$7.6</u>	<u>(\$16.9)</u>	<u>\$4.4</u>	<u>\$14.3</u>	<u>\$15.0</u>
Identifiable Assets	<u>\$1,593.8</u>	<u>\$1,642.6</u>	<u>\$1,704.9</u>	<u>\$1,690.6</u>	<u>\$1,676.2</u>	<u>\$1,688.3</u>	<u>\$1,600.3</u>	<u>\$1,513.5</u>	<u>\$1,484.3</u>
<b>Treasury</b>									
Net Interest Income	(\$74.2)	(\$86.3)	(\$82.6)	(\$33.5)	(\$14.6)	\$17.0	\$21.6	\$19.8	\$1.5
Provision for Loan and Lease Losses	-	-	-	-	-	-	-	-	-
Net Interest Income after Provision for Loan and Lease Losses	(74.2)	(86.3)	(82.6)	(33.5)	(14.6)	17.0	21.6	19.8	1.5
Other Income	21.0	83.2	69.6	59.4	11.9	14.7	12.0	11.2	11.0
Other Expense	17.6	13.6	10.5	18.2	10.9	7.7	5.0	4.4	3.8
Income (Loss) Before Income Taxes	(70.8)	(16.7)	(23.5)	7.7	(13.6)	24.0	28.6	26.6	8.7
Income Tax Expense (Benefit)	(28.3)	(6.7)	(9.4)	3.1	(5.4)	9.6	11.4	10.6	3.5
Segment Income (Loss)	<u>(\$42.5)</u>	<u>(\$10.0)</u>	<u>(\$14.1)</u>	<u>\$4.6</u>	<u>(\$8.2)</u>	<u>\$14.4</u>	<u>\$17.2</u>	<u>\$16.0</u>	<u>\$5.2</u>
Identifiable Assets	<u>\$10,324.0</u>	<u>\$9,165.1</u>	<u>\$8,804.6</u>	<u>\$7,240.5</u>	<u>\$8,866.8</u>	<u>\$8,674.3</u>	<u>\$8,476.2</u>	<u>\$8,802.2</u>	<u>\$8,951.8</u>



**Marshall & Isley Corporation**  
Annual Financial Information

	YEARS ENDED DECEMBER 31,				
	2009	2008	2007	2006	2005
<b>PER COMMON SHARE DATA</b>					
<b>Diluted:</b>					
Income (Loss) from Continuing Operations	(\$2.46)	(\$7.92)	\$1.87	\$2.54	\$2.49
Net Income (Loss)	(2.46)	(7.92)	4.34	3.17	2.99
<b>Basic:</b>					
Income (Loss) from Continuing Operations	(2.46)	(7.92)	1.91	2.60	2.54
Net Income (Loss)	(2.46)	(7.92)	4.42	3.24	3.06
Dividend Declared per Common Share	0.04	1.27	1.20	1.05	0.93
Book Value per Common Share	10.21	17.58	26.86	24.24	20.27
<b>Common Shares Outstanding (millions):</b>					
Average - Diluted	348.5	259.6	265.5	254.6	236.0
End of Period	525.4	265.3	263.5	255.5	235.4
<b>INCOME STATEMENT (\$millions)</b>					
Net Interest Income (FTE)	<b>\$1,608.0</b>	<b>\$1,808.6</b>	<b>\$1,644.4</b>	<b>\$1,537.6</b>	<b>\$1,323.7</b>
Provision for Loan and Lease Losses	2,314.6	2,037.7	319.8	50.6	44.8
Non-Interest Revenues:					
Wealth Management	265.1	282.2	262.8	221.6	191.7
Service Charges on Deposits	136.6	146.2	120.6	106.7	101.9
Mortgage Banking	48.3	26.0	34.1	52.4	50.5
Net Investment Securities Gains	121.8	17.2	34.8	9.7	45.5
Derivative Loss - Discontinued Hedges	-	-	-	(18.4)	-
Bank-Owned Life Insurance Revenue	39.0	35.9	37.7	29.1	27.1
Other	304.8	240.6	239.1	180.6	156.9
<b>Total Non-Interest Revenues</b>	<b>915.6</b>	<b>748.1</b>	<b>729.1</b>	<b>581.7</b>	<b>573.6</b>
Non-Interest Expenses:					
Salaries and Employee Benefits	690.8	723.2	659.9	613.4	549.8
Net Occupancy and Equipment	135.7	126.9	112.0	104.0	85.3
Software Expenses	28.0	24.7	21.1	18.0	13.1
Processing Charges	133.0	132.0	135.1	124.2	101.3
Supplies, Printing, Postage and Delivery	35.2	42.1	42.5	41.4	38.0
FDIC Insurance	107.9	17.3	4.0	3.7	3.3
Professional Services	91.4	72.0	42.4	34.1	30.5
Intangible Amortization	23.4	24.3	20.6	18.6	13.1
Goodwill Impairment	-	1,535.1	-	-	-
Other	334.0	296.5	277.3	126.1	120.0
<b>Total Non-Interest Expenses</b>	<b>1,579.4</b>	<b>2,994.1</b>	<b>1,314.9</b>	<b>1,083.5</b>	<b>954.4</b>
Tax Equivalent Adjustment	25.4	27.9	28.2	30.1	33.3
Pre-Tax Income (Loss)	(1,395.8)	(2,503.0)	710.6	955.1	864.8
Provision (Benefit) for Income Taxes	(637.2)	(459.5)	213.7	307.4	278.1
<b>Income (Loss) from Continuing Operations</b>	<b>(758.6)</b>	<b>(2,043.5)</b>	<b>496.9</b>	<b>647.7</b>	<b>586.7</b>
Discontinued Operations, Net of Tax:					
Separation Transaction Costs	-	-	(25.3)	-	-
Gain on Sale of Metavante	-	-	525.6	-	-
Metavante Net Income	-	-	153.7	160.1	119.5
Income from Discontinued Operations, Net of Tax	-	-	654.0	160.1	119.5
<b>Net Income (Loss) Attributable to M&amp;I</b>	<b>(\$758.6)</b>	<b>(\$2,043.5)</b>	<b>\$1,150.9</b>	<b>\$807.8</b>	<b>\$706.2</b>
<b>Preferred Dividends</b>	<b>(100.2)</b>	<b>(12.7)</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>Net Income (Loss) Attributable to M&amp;I Common Shareholders</b>	<b>(\$858.8)</b>	<b>(\$2,056.2)</b>	<b>\$1,150.9</b>	<b>\$807.8</b>	<b>\$706.2</b>

**Marshall & Isley Corporation**  
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	DECEMBER 31,				
	2009	2008	2007	2006	2005
<b>ASSETS - END OF PERIOD (\$millions)</b>					
Cash and Due From Banks	\$769	\$851	\$1,369	\$1,202	\$1,111
Trading Assets	256	518	125	36	30
Short - Term Investments	1,192	231	462	253	271
Investment Securities	7,177	7,668	7,818	7,405	6,319
Loan to Metavante	-	-	-	982	982
Loans and Leases:					
Commercial Loans and Leases:					
Commercial Loans	12,476	14,880	13,794	12,048	9,566
Commercial Lease Financing	474	562	533	539	500
Total Commercial Loans and Leases	12,950	15,442	14,327	12,587	10,066
Commercial Real Estate	13,646	12,542	11,096	10,236	8,406
Residential Real Estate	4,969	5,734	4,592	4,000	3,298
Construction and Development:					
Commercial	3,257	5,063	4,958	4,115	2,015
Residential	2,282	3,980	5,153	5,032	3,798
Total Construction and Development	5,539	9,043	10,111	9,147	5,813
Consumer Loans and Leases:					
Home Equity Loans and Lines	4,715	5,082	4,413	4,342	4,834
Personal Loans	2,258	1,929	1,560	1,458	1,622
Personal Lease Financing	141	213	197	165	132
Total Consumer Loans and Leases	7,114	7,224	6,170	5,965	6,588
Total Loans and Leases	44,218	49,985	46,296	41,935	34,171
Reserve for Loan and Lease Losses	(1,481)	(1,202)	(496)	(421)	(364)
Premises and Equipment, net	566	565	470	436	353
Goodwill and Other Intangibles	744	763	1,808	1,573	897
Other Assets	3,769	2,957	1,997	1,511	1,289
Total Assets of Continuing Operations	57,210	62,336	59,849	54,912	45,059
Assets of Discontinued Operations	-	-	-	1,318	1,154
Total Assets	\$57,210	\$62,336	\$59,849	\$56,230	\$46,213
<b>LIABILITIES - END OF PERIOD (\$millions)</b>					
Deposits:					
Noninterest Bearing	\$7,833	\$6,880	\$6,174	\$6,144	\$5,547
Interest Bearing:					
Savings and NOW	6,938	3,454	3,062	3,024	2,958
Money Market	11,315	10,753	10,841	9,057	7,500
Time	15,306	18,072	12,507	12,822	9,383
Foreign	246	1,864	2,607	3,580	2,819
Total Interest Bearing Deposits	33,805	34,143	29,017	28,483	22,660
Total Deposits	41,638	41,023	35,191	34,627	28,207
Short - Term Borrowings	1,120	4,058	6,811	3,609	3,019
Long - Term Borrowings	6,426	9,614	9,873	10,842	9,273
Other Liabilities	1,040	1,370	931	889	812
Liabilities of Discontinued Operations	-	-	-	43	99
Total Liabilities	50,224	56,065	52,806	50,010	41,410
<b>EQUITY - END OF PERIOD (\$millions)</b>					
Preferred Equity	1,650	1,636	-	-	-
Common Equity	5,376	4,782	7,086	6,168	4,772
Accumulated Other Comprehensive Income:					
Unrealized Gains (Losses) on Securities	(13)	(57)	(10)	(22)	(36)
Unrealized Gains (Losses) on Derivatives	(44)	(103)	(47)	-	(1)
Postretirement Benefits - Funded Status	6	2	4	5	-
Total Accumulated Other Comprehensive Income	(51)	(158)	(53)	(17)	(37)
Total Common Equity	5,325	4,624	7,033	6,151	4,735
Marshall & Isley Corporation Shareholders' Equity	6,975	6,260	7,033	6,151	4,735
Noncontrolling Interest in Subsidiaries	11	11	10	69	68
Total Equity	6,986	6,271	7,043	6,220	4,803
Total Liabilities and Equity	\$57,210	\$62,336	\$59,849	\$56,230	\$46,213

**Marshall & Ilsley Corporation**  
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	YEARS ENDED DECEMBER 31,				
	2009	2008	2007	2006	2005
<b>AVERAGE ASSETS (\$millions)</b>					
Cash and Due From Banks	\$761	\$898	\$1,005	\$974	\$923
Trading Assets	418	197	57	46	27
Short - Term Investments	1,330	427	352	297	229
Investment Securities	6,939	7,612	7,496	6,968	6,180
Loan to Metavante	-	-	818	982	994
Loans and Leases:					
Commercial Loans and Leases:					
Commercial Loans	13,878	14,841	12,672	11,175	8,955
Commercial Lease Financing	512	521	515	516	439
Total Commercial Loans and Leases	<u>14,390</u>	<u>15,362</u>	<u>13,187</u>	<u>11,691</u>	<u>9,394</u>
Commercial Real Estate	13,523	11,840	10,564	9,726	8,246
Residential Real Estate	5,450	5,504	4,214	3,676	3,209
Construction and Development:					
Commercial	4,075	5,442	4,558	3,413	1,743
Residential	3,160	4,723	5,252	4,454	2,543
Total Construction and Development	<u>7,235</u>	<u>10,165</u>	<u>9,810</u>	<u>7,867</u>	<u>4,286</u>
Consumer Loans and Leases:					
Home Equity Loans and Lines	4,909	4,902	4,277	4,540	4,988
Personal Loans	2,090	1,732	1,417	1,479	1,522
Personal Lease Financing	179	202	181	145	128
Total Consumer Loans and Leases	<u>7,178</u>	<u>6,836</u>	<u>5,875</u>	<u>6,164</u>	<u>6,638</u>
Total Loans and Leases	<u>47,776</u>	<u>49,707</u>	<u>43,650</u>	<u>39,124</u>	<u>31,773</u>
Reserve for Loan and Lease Losses	(1,357)	(878)	(448)	(406)	(363)
Premises and Equipment, net	571	529	459	415	330
Goodwill and Other Intangibles	755	2,240	1,739	1,410	908
Other Assets	3,070	2,398	1,816	1,518	1,319
Total Assets of Continuing Operations	<u>60,263</u>	<u>63,130</u>	<u>56,944</u>	<u>51,328</u>	<u>42,320</u>
Assets of Discontinued Operations	-	-	1,266	1,323	964
Total Assets	<u>\$60,263</u>	<u>\$63,130</u>	<u>\$58,210</u>	<u>\$52,651</u>	<u>\$43,284</u>
Memo:					
Average Earning Assets	\$56,463	\$57,943	\$52,373	\$47,417	\$39,203
Average Earning Assets Excluding Investment Securities					
Unrealized Gains / (Losses)	\$56,456	\$57,985	\$52,422	\$47,503	\$39,198
<b>AVERAGE LIABILITIES (\$millions)</b>					
Deposits:					
Noninterest Bearing	\$7,429	\$5,858	\$5,470	\$5,361	\$4,973
Interest Bearing:					
Savings and NOW	4,947	3,249	2,905	3,031	3,096
Money Market	10,463	11,016	10,473	8,297	7,053
Time	17,212	16,392	12,293	12,603	9,239
Foreign	564	2,760	2,928	2,844	2,346
Total Interest Bearing Deposits	<u>33,186</u>	<u>33,417</u>	<u>28,599</u>	<u>26,775</u>	<u>21,734</u>
Total Deposits	<u>40,615</u>	<u>39,275</u>	<u>34,069</u>	<u>32,136</u>	<u>26,707</u>
Short - Term Borrowings	3,317	6,163	4,694	3,638	2,925
Long - Term Borrowings	8,676	9,749	11,534	10,071	8,190
Other Liabilities	1,047	981	1,042	976	824
Liabilities of Discontinued Operations	-	-	149	163	225
Total Liabilities	<u>53,655</u>	<u>56,168</u>	<u>51,488</u>	<u>46,984</u>	<u>38,871</u>
<b>AVERAGE EQUITY (\$millions)</b>					
Marshall & Ilsley Corporation Shareholders' Equity	6,597	6,952	6,680	5,601	4,357
Noncontrolling Interest in Subsidiaries	11	10	42	66	56
Total Equity	<u>6,608</u>	<u>6,962</u>	<u>6,722</u>	<u>5,667</u>	<u>4,413</u>
Total Liabilities and Equity	<u>\$60,263</u>	<u>\$63,130</u>	<u>\$58,210</u>	<u>\$52,651</u>	<u>\$43,284</u>
Memo:					
Average Interest Bearing Liabilities	\$45,179	\$49,329	\$44,827	\$40,484	\$32,849

**Marshall & Isley Corporation**  
Annual Financial Information

	2009	2008	2007	2006	2005
<b>KEY RATIOS</b>					
Net Interest Margin (FTE) / Avg. Earning Assets	2.85 %	3.12 %	3.14 %	3.24 %	3.38 %
Interest Spread (FTE)	2.46	2.67	2.47	2.60	2.88
Efficiency Ratio	65.8	n.m.	56.0	51.3	50.7
Equity / Assets (End of Period) (a)	12.2	10.1	11.8	11.0	10.4
<b>MARGIN ANALYSIS (b)</b>					
Loans and Leases:					
Commercial Loans and Leases	4.12 %	5.56 %	7.52 %	7.38 %	6.06 %
Commercial Real Estate	5.11	6.34	7.31	7.15	6.17
Residential Real Estate	5.30	6.00	6.30	5.99	5.48
Construction and Development	3.65	5.54	7.87	8.02	6.86
Home Equity Loans and Lines	5.06	6.28	7.48	7.28	6.28
Personal Loans and Leases	5.50	6.38	7.72	7.24	6.06
Total Loans and Leases	4.63	5.89	7.43	7.30	6.17
Loan to Metavante	-	-	4.40	4.40	4.39
Investment Securities	3.95	4.77	5.27	5.21	5.01
Short - Term Investments	0.49	1.92	4.67	4.47	3.00
Interest Income (FTE) / Avg. Interest Earning Assets	4.42 %	5.70 %	7.05 %	6.91 %	5.92 %
Interest Bearing Deposits:					
Savings and NOW	0.40 %	0.57 %	1.28 %	1.24 %	0.79 %
Money Market	0.75	1.92	4.23	4.04	2.48
Time	2.53	3.80	4.94	4.54	3.15
Foreign	0.36	1.81	4.92	4.88	3.09
Total Interest Bearing Deposits	1.61	2.70	4.31	4.05	2.59
Short - Term Borrowings	0.29	2.27	5.04	5.13	3.63
Long - Term Borrowings	3.92	4.66	5.07	4.73	4.03
Interest Expense / Avg. Interest Bearing Liabilities	1.96 %	3.03 %	4.58 %	4.31 %	3.04 %
Net Interest Margin (FTE) / Avg. Earning Assets	2.85 %	3.12 %	3.14 %	3.24 %	3.38 %
Interest Spread (FTE)	2.46 %	2.67 %	2.47 %	2.60 %	2.88 %

Notes:

(a) Includes preferred equity and noncontrolling interest in subsidiaries.

(b) Based on average balances excluding fair value adjustments for available for sale securities.

**Marshall & Isley Corporation**  
Annual Financial Information

	DECEMBER 31,				
	2009	2008	2007	2006	2005
<b>CREDIT QUALITY (\$millions)</b>					
Nonperforming Assets:					
Nonaccrual Loans and Leases	\$1,987.1	\$1,457.8	\$686.9	\$264.9	\$134.7
Total Nonperforming Loans and Leases	57.7	69.2	-	-	-
Other Real Estate Owned (OREO)	\$2,044.8	\$1,527.0	\$686.9	\$264.9	\$134.7
Total Nonperforming Assets	430.8	320.9	115.1	25.5	8.9
	\$2,475.6	\$1,847.9	\$802.0	\$290.4	\$143.6
Renegotiated Loans	\$793.5	\$270.3	\$224.4	\$0.1	\$0.2
Loans Past Due 90 Days or More	\$8.8	\$14.5	\$13.9	\$3.0	\$5.7
<b>CREDIT QUALITY RATIOS</b>					
Net Charge-Offs / Average Loans and Leases	4.26 %	2.74 %	0.59 %	0.10 %	0.12 %
Loan and Lease Loss Reserve / Period-End Loans and Leases	3.35	2.41	1.07	1.00	1.06
Nonperforming Assets / Period-End Loans and Leases and OREO	5.54	3.67	1.73	0.69	0.42
Nonperforming Loans and Leases / Period-End Loans and Leases	4.62	3.05	1.48	0.63	0.39
Loan and Lease Loss Reserve / Nonperforming Loans and Leases (a)	75	82	72	159	270
<b>RECONCILIATION OF RESERVE FOR LOAN AND LEASE LOSSES (b)</b> (\$ millions)					
Beginning Balance	\$1,202.2	\$496.2	\$420.6	\$363.8	\$358.1
Provision for Loan and Lease Losses	2,314.6	2,037.7	319.8	50.6	44.8
Allowance of Banks and Loans Acquired	-	32.1	11.7	45.2	-
Loans and Leases Charged Off:					
Commercial	436.6	169.6	83.2	16.3	21.5
Real Estate	1,590.8	1,186.4	163.9	22.7	21.2
Personal	60.0	36.2	22.3	14.5	15.6
Leases	5.7	2.2	1.9	1.9	1.2
Total Charge-Offs	2,093.1	1,394.4	271.3	55.4	59.5
Recoveries on Loans and Leases:					
Commercial	19.8	7.1	6.4	6.9	11.8
Real Estate	28.7	16.5	2.9	2.7	2.7
Personal	5.8	5.2	4.2	4.2	3.1
Leases	2.5	1.8	1.9	2.6	2.8
Total Recoveries	56.8	30.6	15.4	16.4	20.4
Net Loan and Lease Charge-offs	2,036.3	1,363.8	255.9	39.0	39.1
Ending Balance	\$1,480.5	\$1,202.2	\$496.2	\$420.6	\$363.8

Notes:

- (a) Excludes nonaccrual loans held for sale.  
(b) May not add due to rounding.